









P4G's Venture Capital Approach and Role to Build Back Better and Greener

The P4G Way

A Venture Capital Approach to Investing in Public-Private Partnerships for Sustainable Economic Growth

Working with a network of 12 countries and 6 partner organizations, P4G creates public-private partnerships that can be rapidly replicated and scaled.

INVESTS in innovative partnerships to create a pipeline of commercially-viable, market-based solutions for inclusive growth, sustainable development and climate action.

DELIVERS tangible results by building a bridge between governments and investors to advance pioneering models of change that benefit local communities.

UNITES Heads of State and CEOs on a shared action agenda at major global events and summits to share knowledge and accelerate plans to implement partnerships.















P4G Value-Add and Impact

Meet the Sustainable Development Goals and the Paris Agreement

P4G SDG Focus Areas



Food and Agriculture



Clean Water and Sanitation



Affordable and Clean Energy



Sustainable Cities and Communities



Responsible
Consumption and
Production

Unique Value-Add

- Aligns SDG and climate action plans
- Co-creates commercial partnerships for sustainable economic growth
- Delivers scalable model for green recovery
- Mobilizes political partners to accelerate impact

Successes

- Systematically created a pipeline of 50+ market-based partnerships in 2 years
- Accelerated 2 scale-ups to financial sustainability in less than 2 years and 1 partnership to shape major market transformation (out of 5 Scale-Up Partnerships funded in 2018)
- Leveraged \$274M of funding for 2018 Partnerships
- More than 15+ convenings,
 workshops and knowledge products
 to promote learning and scaling



P4G Business Model

Partnership Fund For Investments

Venture Capital Eco-System managed by Hub

Co-Investment

Invest up to \$100K to define business model

Co-invest up to \$1M to test the business model, establish financial viability and prepare for commercial/DFI investment

Deal Flow and Pipeline

- 9 Scale-up Partnerships
- 2 Partnerships in Financial Closure

Start-ups 2018-2020 (37 funded)

Scale-ups Stage 1, Stage 2 (if required) 2018-2020 (17 funded)

P4G CATALYST

PE / DFIs / Debt

Origination and Co-Creation

Partnership Acceleration and Advisory

Portfolio Integration

P4G National Platforms – Policy & Regulation

High Level Network Convening, Branding and Communication

Investor Leverage

Early-on engagement of P4G partner organizations (IFC) and network partners (IFU, FMO, GCF, PIDG etc.)

Knowledge Product

New business and finance models
Best practices

P4G Business Model in Action



GOAL: Secure \$55M in equity and funding to back an initial portfolio of projects in Zambia

Financially

Sustainable

DFI engage and Netherlands DBSA engagement as GreenCo's accredited entity to the GCF Africa GreenCo Acceleration Origination **Commerical Operations Zambian Government** engagement in NY

Stage 1 Funding (2018)

- Progressing towards establishing a creditworthy intermediary
- Execute PPAs and PSAs with renewable energy power producers
- Co-funding leverage

Stage 2 Funding (2019)

- · Make GreenCo operational in Zambia
- Expand operations in Southern Africa from the Zambian operational hub
- Introduce innovative products and solutions in regional markets
- Co-funding leverage

P4G Catalytic Strategy

- Target equity contribution up to \$55M
- AFD guarantee of \$45M
- Facilitated discussions on terms
- \$10M investment from IFU facilitated by the P4G Hub
- Financial exit leverage

5

P4G Partnerships and Building Back Better and Greener

Innovative Financial Instruments



Energise Africa

- \$19 million invested \$100 million projected investment
- 452,000 households powered 3.5 million projected households
- Share learnings with South Africa on models to accelerate financial instruments to clean energy organizations
- Potential workshop planned for 2021

Sustainable Infrastructure



Getting to Zero Coalition

- Shift to zero emissions shipping by 2030 and focus efforts on South Africa
- Identify concrete and sustainable business opportunities for reducing emissions
- Aligns with ambitions of Operation
 Phakisa's Oceans Economy Lab to unlock
 the economic potential of South Africa's
 oceans

Reimagine Demand & Supply Chains



FLAWLESS

- Monetize the savings from food loss and waste in South Africa estimated \$7 billion market opportunity
- About 10 million tons of food goes to waste in South Africa each year
- Offers a solution to build resilience post COVID-19 and aligns with NDP 2030 priorities on economic transformation and combatting hunger.

Curating Partnerships with High Impact Potential

Curating for highest value-add provided by the P4G Ecosystem

P4G Partnerships

P4G Board

National Platforms

Partnership Co-funders
(Public and Private)

Goals:

Policy Change

Commercialization

Lessons
Learned from
P4G
partnerships:

- Weak traction in P4G's ecosystem
- Limited alignment of P4G ecosystem valueadd for impact

- Strong grant performance
- Limited:
 - Path to commercialization
 - Country priority alignment
 - Scaling and replication potential

- Pathway to commercialization
- Country priority alignment
- Scaling and replication potential

P4G National Platform Level of Engagement

Level III

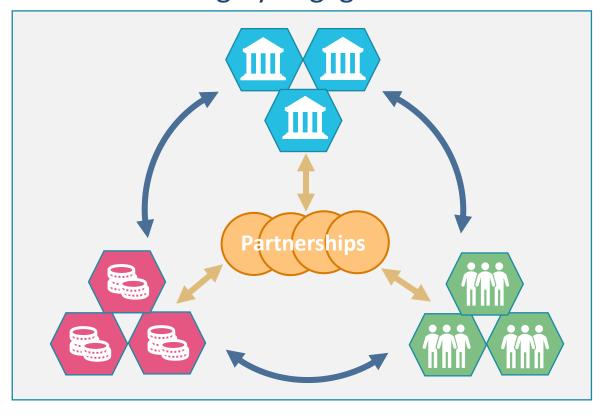


Level II



- 1-2 Government Contacts
- Independent partnerships
- Multiple Gov't contacts: Board
 Member, focal point, NP co-chair
- Businesses and NGOs part of NP
- Independent partnerships

Level I – Highly Engaged Network



- Board Member, NP co-chair, additional Ministries involved
- Businesses and NGOs actively involved
- Co-create partnerships aligned with government and green growth priorities



Key Global Events: 2020 - 2021



Next Steps

- Accelerate key partnerships in South Africa
- Establish a National Platform that meets your needs and can capitalize on the momentum generated by the Summit
- Co-create partnerships that are aligned with national priorities



Appendix



Partnerships by SDG Focus











2020:

- FLAWLESS
- Sustainable Food Partnership
- Women's Livelihood Bond
- Agroforestry ET

2019:

- Sustainable Sourcing
- PlusPlus
- Comprometido MX
- Solar Refrigeration for Fish Loss- KE

2018:

- ID Food Loss & Waste Action
- Big Data for Farmers State-of-the-Art:
- Courtauld Commitment
- Women's Livelihood Bond

2020:

- Finance for WASH Access
- iW+
- Maintenance for Access
- Economic River Rehab
- Intelligent Leak Mgmt
- Clean Textile Production 2019:
- BRAC Clean Water for All
- uMngeni EIP- ZA
- Beverage Alliance- ET
- IoT 4 Mekong Delta 2018:
- Non-Rev Water VN
- Biz-Humanitarian
 Partnership Lab

State-of-the-Art:

- Lat Am Water Funds
- Strategic Water Partners Network- ZA

2020:

- GeoFutures GreenInvest
- Energise Africa
- Empowering Chars BD
- Mini-Grid Lab KE

2019:

- Energy Efficiency Alliance
- Energy Access First Loss
- Solar Cow
- Smallholder Solar Pumps

2018:

- Africa GreenCo
- CEIA
- Global Distrib Collective
- Building Efficiency Accelerator

State-of-the-Art:

- TRANSFORM
- District Energy in Cities

2020:

- ZEBRA 2.0
- Getting to Zero Coalition
- E-mobility Kenya
- Clean Freight Bogota
- E- Cargo Trucks CO 2019:
- Clean Fleets- MX
- Green Freight- VN 2018:
- ZEBRA

State-of-the-Art:

- Global Soot-Free Bus Fleets
- SiMPlify

2020:

- Circular Fashion Agenda
- Siklus Refill Solutions
- Smart Solutions for Plastic Waste- ZA

2019:

- 3R Initiative
- PostConsumer Resin- VN 2018:
- New Plastics Economy KE
- Sustainable SEZs
- Circular Retrofit of Industrial Parks
- Food DeliveryCompanies
- VN Materials
 Marketplace

State-of-the-Art:

- Circular Fashion System
 Commitment
- Next Wave Plastics

1